

## **Ad-hoc announcement of C.A.T. oil AG pursuant to Austrian Stock Exchange Act**

Vienna, April 27, 2015

### **C.A.T. oil AG / Publication of Annual Results 2014**

The annual results 2014 of C.A.T. oil AG prepared in accordance with internationally recognized accounting standards (IFRS) show total revenues of EUR 411.5 million, compared to the prior-year level of EUR 426.6 million. Earnings before interest, tax, depreciation and amortization (EBITDA) were down slightly by 0.4% in a year-on-year comparison, declining from EUR 114.9 million to EUR 114.5 million.

Against the backdrop of a decreasing cost of sales, which fell 6.7% to EUR 318.3 million (2013: EUR 341.2 million), consolidated net income increased 11% in the past financial year to EUR 56.5 million compared to EUR 50.8 million in the previous year.

Earnings per share amounted to EUR 1.16 in 2014, up from the prior-year figure of EUR 1.04. The EBITDA margin climbed to 27.8% in 2014 from 26.9% in 2013. Earnings before interest and tax (EBIT) rose by 7.2% to EUR 69.2 million (2013: 64.6 million). The EBIT margin improved from 15.1% in 2013 to 16.8% in 2014.

The equity ratio fell from 71.4% as of December 31, 2013 to 45.3% at the reporting date of December 31, 2014, which can be mainly attributed to the significant increase in non-current liabilities.

The Supervisory Board and Management Board will propose that the Annual General Meeting approve distribution of a dividend of EUR 0.12 per share for 2014 (2013: EUR 0.35 per share).

Further details on the annual results of C.A.T. oil AG will be provided within the context of a supplementary press release on April 27, 2015. The publication of the Annual Financial Report 2014 will take place on April 30, 2015, and will be available on [www.catoilag.com](http://www.catoilag.com) for downloading in German and English as of this date at.